



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

26th September 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, September 26, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,895.27	29.33	0.43%	-5.44%	7,660.99	6,734.52	40.81	1.65	31.63	4.01
Premier Index	7,529.50	38.48	0.51%	-7.22%	8,592.03	7,399.12	31.14	1.88	33.59	4.49
Main Index	5,726.24	6.36	0.11%	2.31%	5,810.63	5,190.37	9.67	0.88	25.32	2.48
NIC 50 Index	8,727.86	34.67	0.40%	-3.92%	9,634.57	8,510.92	30.44	1.88	33.59	4.49

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	50.42	210.91
Premier Index	30.57	100.68
Main Index	19.85	110.22
NIC 50 Index	51.44	192.38

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Al Masaken International Real Estate D	0.034	146,534	17.48%
Senergy Holding	0.036	45,789	13.79%
IFA Hotels and Resorts	0.319	3,737,719	13.52%
National Cleaning	0.033	7,813	12.59%
Al Madar Investment	0.087	2	10.00%

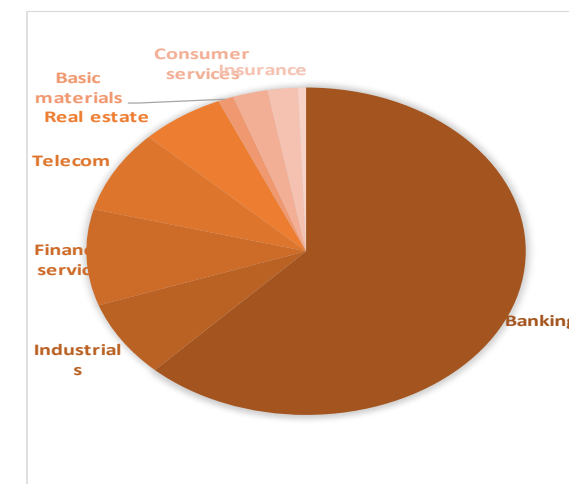
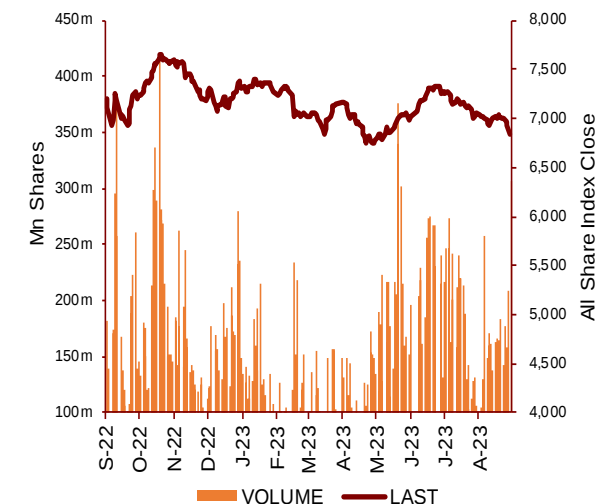
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.737	5.54	0.68%
International Financial Advisors	0.219	4.41	1.86%
Arzan Financial Group for Fina	0.190	4.31	6.74%
IFA Hotels and Resorts	0.319	3.74	13.52%
National Bank of Kuwait	0.909	2.82	0.33%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	62	36	51
Premier Index	16	7	2
Main Index	46	29	49
NIC 50 Index	28	15	7

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Wethaq Takaful Insurance	0.023	21,527	-19.15%
Al Argan International Real I	0.072	28,718	-6.10%
Al Ahleia Insurance	0.580	21,460	-4.92%
Injazzat Real Estate Develc	0.082	75	-4.77%
United Projects for Aviation	0.200	194	-4.76%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Arzan Financial Group for F	0.190	23.14	6.74%
International Financial Advis	0.219	20.30	1.86%
Coast Investment and Deve	0.105	12.36	3.96%
IFA Hotels and Resorts	0.319	12.14	13.52%
Al Ahli Bank of Kuwait	0.245	10.53	2.08%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,686.38	8.720	0.52%	-6.5%	1,878.3	1,643.8	24.982	1.20	19.44	2.83
Industrials	902.97	4.840	0.54%	-16.8%	1,153.2	884.2	3.047	0.95	26.88	2.98
Financial services	1,247.97	12.490	1.01%	-1.7%	1,389.2	1,155.2	3.839	1.00	45.32	2.50
Telecom	1,070.99	-3.540	-0.33%	-9.1%	1,267.2	1,055.1	3.262	1.18	11.06	3.68
Real estate	1,174.70	0.520	0.04%	-2.9%	1,288.6	1,071.7	2.472	0.68	24.73	1.78
Basic materials	834.16	10.760	1.31%	-4.8%	980.0	800.8	0.469	1.46	7.93	12.60
Consumer services	595.99	2.390	0.40%	23.7%	629.9	437.7	1.027	2.69	12.34	2.71
Insurance	2,212.93	-17.000	-0.76%	43.8%	2,254.5	1,481.4	0.882	0.99	15.53	4.52
Health care	475.11	0.000	0.00%	2.9%	487.2	397.7	0.236	-0.65	12.22	1.75
Energy	962.92	4.120	0.43%	-15.8%	1,242.7	925.9	0.196	0.75	9.35	2.23
Utilities	489.47	-5.270	-1.07%	0.0%	547.4	447.4	0.205	1.68	15.00	6.38
Consumer goods	1,553.55	0.840	0.05%	4.4%	1,760.6	1,351.5	0.180	1.12	74.93	1.19
Technology	552.90	14.550	2.70%	-22.7%	800.3	524.5	0.008	0.68	NM	-
	6,895.27	29.33	0.43%	-5.4%	7,661.0	6,734.5	40.81	1.65	31.63	4.01



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Tuesday, September 26, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.909	0.003	0.33%	1.75	13.74	3.73	7,208	-1%	-11%	2.82	3.10	13.1%	1.6%	1.089	0.902	23.15%
Kuwait Finance House	0.737	0.005	0.68%	1.88	19.19	2.30	10,804	-1%	-1%	5.54	7.52	13.5%	2.2%	0.805	0.685	34.70%
Mobile Telecommunications	0.486	-0.004	-0.82%	1.70	10.01	7.14	2,103	-4%	-14%	0.94	1.91	17.3%	5.4%	0.629	0.486	6.75%
Boubyan Bank	0.605	0.005	0.83%	2.48	40.04	0.94	2,397	-2%	-20%	1.32	2.17	6.3%	0.8%	0.801	0.579	7.70%
Agility Public Warehousing	0.531	0.004	0.76%	0.72	19.71	0.00	1,355	-7%	-26%	1.98	3.72	4.1%	2.9%	0.820	0.509	4.35%
Mabanee Co.	0.824	0.000	0.00%	1.84	17.20	1.60	1,085	-1%	3%	0.82	0.99	11.1%	5.5%	0.894	0.680	3.48%
Gulf Bank	0.261	0.005	1.95%	1.21	13.00	3.72	877	3%	-13%	2.23	8.65	9.6%	1.0%	0.338	0.246	2.82%
Burgan Bank	0.184	0.001	0.55%	0.71	18.66	4.16	634	-5%	-12%	0.09	0.50	3.8%	0.7%	0.229	0.179	2.04%
Human Soft Holding	3.170	-0.011	-0.35%	3.86	9.30	11.98	405	-2%	-5%	0.63	0.20	40.5%	32.8%	3.845	3.057	1.30%
Warba Bank	0.186	0.003	1.64%	1.01	26.27	1.59	383	-7%	-18%	0.63	3.40	3.9%	0.4%	0.250	0.182	1.23%
Boubyan Petrochemical	0.695	0.011	1.61%	1.33	10.38	8.77	370	-6%	-13%	0.44	0.63	12.6%	6.9%	0.863	0.670	1.19%
Kuwait Projects Company Holding	0.119	0.001	0.85%	0.69	29.75	0.00	541	-3%	6%	0.27	2.30	1.9%	0.2%	0.147	0.099	1.74%
Shamal Al-Zour Al-Oula Power & Water	0.186	-0.002	-1.06%	1.68	15.00	6.38	205	-4%	-1%	0.16	0.88	12.4%	2.9%	0.208	0.170	0.66%
National Industries Group Holding	0.201	0.000	0.00%	0.96	142.55	2.37	454	-11%	-3%	1.09	5.42	0.8%	1.2%	0.240	0.181	1.46%
Boursa Kuwait Securities Co	1.846	-0.009	-0.49%	6.52	23.59	4.58	371	0%	-10%	0.03	0.01	32.3%	19.1%	2.410	1.760	1.19%
Kuwait International Bank	0.151	0.001	0.67%	0.57	15.70	2.44	232	-6%	-16%	1.52	10.09	3.0%	0.5%	0.195	0.148	0.75%
Jazeera Airways	1.460	-0.021	-1.42%	10.14	16.94	5.27	321	-12%	-23%	0.28	0.19	61.1%	7.0%	2.200	1.455	1.03%
Alafco Aviation Lease and Finance	0.170	0.001	0.59%	0.74	NM	0.00	162	-2%	-16%	0.02	0.09	-16.4%	-3.6%	0.220	0.162	0.52%
Mezzan Holding	0.508	0.003	0.59%	1.50	74.93	2.38	158	-2%	29%	0.29	0.57	2.0%	1.1%	0.540	0.345	0.51%
Gulf Cable and Electrical Industries Group	1.180	0.028	2.43%	1.10	13.19	5.21	245	-3%	-3%	0.84	0.72	8.3%	NM	1.340	0.967	0.79%
National Investments	0.231	0.001	0.43%	1.05	180.47	12.17	184	-1%	-3%	0.26	1.13	0.5%	0.2%	0.292	0.183	0.59%
Alimtiyaz Investment Group	0.065	0.000	-0.46%	0.41	NM	13.80	67	-8%	-13%	0.02	0.34	-2.0%	-0.6%	0.087	0.053	0.21%
Kuwait Real Estate	0.163	0.002	1.24%	1.16	15.01	1.81	150	1%	55%	1.55	9.50	7.9%	2.9%	0.170	0.094	0.48%
Integrated Holding	0.430	0.003	0.70%	1.79	34.73	3.51	109	4%	16%	0.51	1.19	5.1%	3.3%	0.454	0.321	0.35%
ALI ALGanim	1.156	-0.004	-0.34%	8.38	13.17	5.95	317	0%	44%	0.50	0.43	35.1%	14.5%	1.287	0.750	1.02%
Kuwait Investment	0.130	0.000	0.00%	4.90	9.21	3.85	68	-3%	-14%	0.02	0.15	6.6%	4.2%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.190	0.012	6.74%	5.72	36.05	2.20	155	19%	69%	4.31	23.14	3.7%	3.1%	0.195	0.099	0.50%
Aayan Leasing and Investment	0.161	0.002	1.26%	5.46	9.45	4.72	107	-1%	21%	0.98	6.07	12.6%	8.4%	0.171	0.104	0.34%
Commercial Real Estate	0.099	0.000	-0.20%	4.91	18.05	2.93	176	-3%	3%	0.16	1.64	3.4%	2.0%	0.111	0.091	0.57%
Heavy Engineering Industries and Shipbuilding	0.737	0.016	2.22%	6.21	21.83	2.77	133	4%	20%	0.00	0.00	8.9%	3.6%	0.785	0.566	0.43%
GFH Financial Group	0.079	0.001	0.89%	5.23	8.72	6.20	277	-2%	4%	0.32	4.02	10.5%	1.2%	0.095	0.069	0.89%
Total		38.48	0.51%	1.88	33.59	4.49	31,137	-2.2%	-7.2%	24.78	65.23					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.909	0.003	0.33%	1.75	13.7	3.73	7,208	-0.9%	-11.5%	13.1%	1.6%
Kuwait Finance House	0.737	0.005	0.68%	1.88	19.2	2.30	10,804	-1.1%	-1.5%	13.5%	2.2%
Mobile Telecommunications	0.486	-0.004	-0.82%	1.70	10.0	7.14	2,103	-4.1%	-13.7%	17.3%	5.4%
Boubyan Bank	0.605	0.005	0.83%	2.48	40.0	0.94	2,397	-1.6%	-19.6%	6.3%	0.8%
Agility Public Warehousing	0.531	0.004	0.76%	0.72	19.7	0.00	1,355	-7.3%	-26.3%	4.1%	2.9%
Mabanee Co.	0.824	0.000	0.00%	1.84	17.2	1.60	1,085	-1.2%	3.0%	11.1%	5.5%
Gulf Bank	0.261	0.005	1.95%	1.21	13.0	3.72	877	3.2%	-12.7%	9.6%	1.0%
Burgan Bank	0.184	0.001	0.55%	0.71	18.7	4.16	634	-5.2%	-11.8%	3.8%	0.7%
Human Soft Holding	3.170	-0.011	-0.35%	3.86	9.3	11.98	405	-1.6%	-5.4%	40.5%	32.8%
Warba Bank	0.186	0.003	1.64%	1.01	26.3	1.59	383	-7.5%	-18.5%	3.9%	0.4%
Boubyan Petrochemical	0.695	0.011	1.61%	1.33	10.4	8.77	370	-6.1%	-13.1%	12.6%	6.9%
Kuwait Projects Company Holding	0.119	0.001	0.85%	0.69	29.8	0.00	541	-3.3%	6.3%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.186	-0.002	-1.06%	1.68	15.0	6.38	205	-4.1%	-1.1%	12.4%	2.9%
National Industries Group Holding	0.201	0.000	0.00%	0.96	142.6	2.37	454	-11.5%	-2.7%	0.8%	1.2%
Boursa Kuwait Securities Co	1.846	-0.009	-0.49%	6.52	23.6	4.58	371	0.0%	-10.0%	32.3%	19.1%
Kuwait International Bank	0.151	0.001	0.67%	0.57	15.7	2.44	232	-6.2%	-15.7%	3.0%	0.5%
Jazeera Airways	1.460	-0.021	-1.42%	10.14	16.9	5.27	321	-12.0%	-23.2%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.170	0.001	0.59%	0.74	NM	0.00	162	-1.7%	-16.3%	-16.4%	-3.6%
Mezzan Holding	0.508	0.003	0.59%	1.50	74.9	2.38	158	-2.5%	29.3%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.180	0.028	2.43%	1.10	13.2	5.21	245	-2.9%	-2.9%	8.3%	6.4%
National Investments	0.231	0.001	0.43%	1.05	180.5	12.17	184	-0.9%	-2.5%	0.5%	0.2%
Alimtiiaz Investment Group	0.065	0.000	-0.46%	0.41	NM	13.80	67	-7.7%	-13.4%	-2.0%	-0.6%
Kuwait Real Estate	0.163	0.002	1.24%	1.16	15.0	1.81	150	0.6%	55.5%	7.9%	2.9%
Integrated Holding	0.430	0.003	0.70%	1.79	34.7	3.51	109	3.6%	16.2%	5.1%	3.3%
ALI ALGanim	1.156	-0.004	-0.34%	4.08	13.2	5.95	317	0.0%	43.6%	35.1%	14.5%
Kuwait Investment	0.130	0.000	0.00%	0.60	9.2	3.85	68	-3.0%	-14.5%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.190	0.012	6.74%	1.42	36.1	2.20	155	18.8%	68.5%	3.7%	3.1%
Aayan Leasing and Investment	0.161	0.002	1.26%	1.16	9.4	4.72	107	-0.6%	21.1%	12.6%	8.4%
Commercial Real Estate	0.099	0.000	-0.20%	0.61	18.1	2.93	176	-2.8%	3.2%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.737	0.016	2.22%	1.91	21.8	2.77	133	4.1%	20.2%	8.9%	3.6%
GFH Financial Group	0.079	0.001	0.89%	0.93	8.7	6.20	277	-2.1%	4.3%	10.5%	1.2%
Total		38.48	0.51%	1.88	33.59	4.49	30,820	-2.2%	-7.2%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,530	38.48	0.51%	7,823	7,899	37	30,820	-2.2%	-7.2%	8,592	7,399

Top 5 Performrs (Today`s Price Change)

Gulf Cable and Electrical Industries Group	1.180	0.028	2.43%	1.217	1.193	42	245	-2.9%	-2.9%	1.340	0.967
Gulf Bank	0.261	0.005	1.95%	0.259	0.278	71	877	3.2%	-12.7%	0.338	0.246
Warba Bank	0.186	0.003	1.64%	0.201	0.217	17	383	-7.5%	-18.5%	0.250	0.182
Boubyan Petrochemical	0.695	0.011	1.61%	0.722	0.769	33	370	-6.1%	-13.1%	0.863	0.670
Kuwait Real Estate	0.163	0.002	1.24%	0.155	0.120	56	150	0.6%	55.5%	0.170	0.094

Middel Performrs (Today`s Price Change)

Kuwait Projects Company Holding	0.119	0.001	0.85%	0.125	0.121	42	541	-3.3%	6.3%	0.147	0.099
Boubyan Bank	0.605	0.005	0.83%	0.620	0.666	46	2,397	-1.6%	-19.6%	0.801	0.579
Integrated Holding	0.430	0.003	0.70%	0.416	0.387	45	109	3.6%	16.2%	0.454	0.321
Kuwait Finance House	0.737	0.005	0.68%	0.758	0.752	44	10,804	-1.1%	-1.5%	0.805	0.685
Kuwait International Bank	0.151	0.001	0.67%	0.162	0.172	21	232	-6.2%	-15.7%	0.195	0.148
Mezzan Holding	0.508	0.003	0.59%	0.521	0.440	40	158	-2.5%	29.3%	0.540	0.345
Burgan Bank	0.184	0.001	0.55%	0.197	0.205	27	634	-5.2%	-11.8%	0.229	0.179
National Investments	0.231	0.001	0.43%	0.100	0.100	55	184	-0.9%	-2.5%	1.210	0.996
National Bank of Kuwait	0.909	0.003	0.33%	0.934	0.984	50	7,208	-0.9%	-11.5%	1.089	0.902
National Industries Group Holding	0.201	0.000	0.00%	0.223	0.206	10	454	-11.5%	-2.7%	0.240	0.181
ALI ALGanim	1.156	-0.004	-0.34%	1.167	0.962	66	317	0.0%	43.6%	1.287	0.750
Human Soft Holding	3.170	-0.011	-0.35%	3.360	3.426	41	405	-1.6%	-5.4%	3.845	3.057

Bottom 5 Performrs (Today`s Price Change)

Alimtiarz Investment Group	0.065	0.000	-0.46%	0.068	0.065	38	67	-7.7%	-13.4%	0.087	0.053
Boursa Kuwait Securities Co	1.846	-0.009	-0.49%	1.941	1.938	19	371	0.0%	-10.0%	2.410	1.760
Mobile Telecommunications	0.486	-0.004	-0.82%	0.513	0.536	21	2,103	-4.1%	-13.7%	0.629	0.486
Shamal Al-Zour Al-Oula Power & Water	0.186	-0.002	-1.06%	0.195	0.187	33	205	-4.1%	-1.1%	0.208	0.170
Jazeera Airways	1.460	-0.021	-1.42%	1.760	1.788	29	321	-12.0%	-23.2%	2.200	1.455

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.909	0.003	0.33%	1.75	13.74	3.73	7,208	-0.9%	-11.5%	2.82	3.10	13.1%	1.6%	1.089	0.902	17.66%
Kuwait Finance House	0.737	0.005	0.68%	1.88	19.19	2.30	10,804	-1.1%	-1.5%	5.54	7.52	13.5%	2.2%	0.805	0.685	26.48%
Boubyan Bank	0.605	0.005	0.83%	2.48	40.04	0.94	2,397	-1.6%	-19.6%	1.32	2.17	6.3%	0.8%	0.801	0.579	5.87%
Commercial Bank of Kuwait	0.685	-0.015	-2.14%	1.90	13.19	3.50	1,296	4.7%	37.0%	0.00	0.00	13.2%	2.3%	0.730	0.447	3.18%
Gulf Bank	0.261	0.005	1.95%	1.21	13.00	3.72	877	3.2%	-12.7%	2.23	8.65	9.6%	1.0%	0.338	0.246	2.15%
Burgan Bank	0.184	0.001	0.55%	0.71	18.66	4.16	634	-5.2%	-11.8%	0.09	0.50	3.8%	0.7%	0.229	0.179	1.55%
Ahli United Bank	0.254	0.000	0.00%	0.86	19.40	3.15	572	-1.9%	-10.6%	0.00	0.01	4.5%	0.8%	0.300	0.247	1.40%
Warba Bank	0.186	0.003	1.64%	1.01	26.27	1.59	383	-7.5%	-18.5%	0.63	3.40	3.9%	0.4%	0.250	0.182	0.94%
Al Ahli Bank of Kuwait	0.245	0.005	2.08%	0.79	15.25	3.09	578	9.4%	-18.5%	2.56	10.53	5.2%	0.6%	0.332	0.211	1.42%
Kuwait International Bank	0.151	0.001	0.67%	0.57	15.70	2.44	232	-6.2%	-15.7%	1.52	10.09	3.0%	0.5%	0.195	0.148	0.57%
Total Banking Sector - 10 Companies							24,982			16.72	45.99					61.22%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.695	0.011	1.61%	1.33	10.38	8.77	370	-6.08%	-13.13%	0.44	0.63	12.6%	6.9%	0.863	0.670	0.91%
Al Kout Industrial Projects	0.732	0.000	0.00%	2.37	9.21	6.83	74	-4.94%	87.69%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.18%
Kuwait Foundry	0.388	0.003	0.78%	2.12	4.20	27.89	25	7.48%	46.92%	0.04	0.10	41.0%	33.0%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							469			0.47	0.73					1.15%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.508	0.003	0.59%	1.50	74.93	2.38	158	-2.5%	29.3%	0.29	0.57	2.0%	1.1%	0.540	0.345	0.39%
Livestock Transport and Trading	0.107	-0.001	-0.93%	0.74	NM	0.00	22	0.9%	-2.7%	0.00	0.00	-11.1%	-5.9%	0.134	0.091	0.05%
Total Consumer Goods - 2 Companies							180			0.29	0.57					0.44%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.460	-0.021	-1.42%	10.14	16.94	5.27	321	-12.0%	-23.2%	0.28	0.19	61.1%	7.0%	2.200	1.455	0.79%
Kuwait National Cinema	1.150	0.000	0.00%	1.32	12.86	5.22	106	0.9%	21.1%	0.00	0.00	10.6%	4.4%	1.206	0.850	0.26%
Oula Fuel Marketing	0.142	-0.003	-2.07%	0.86	12.59	3.45	57	-1.4%	-2.1%	0.00	0.01	6.9%	3.5%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.142	-0.001	-0.70%	0.82	12.87	3.50	57	-1.4%	-4.7%	0.01	0.07	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.107	0.003	2.88%	0.44	NM	0.00	30	-7.0%	-1.8%	0.01	0.11	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.020	0.000	0.00%	0.20	1.53	0.00	4	0.0%	-14.7%	0.00	0.00	13.6%	13.4%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.319	0.038	13.52%	11.40	17.92	0.00	58	81.3%	224.2%	3.74	12.14	61.8%	1.9%	0.334	0.058	0.14%
Kuwait Resorts	0.073	0.001	0.69%	0.48	12.97	4.02	14	0.0%	-7.2%	0.00	0.00	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.113	0.000	0.00%	0.92	8.74	5.31	12	2.7%	1.8%	0.02	0.14	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.179	0.001	0.56%	1.43	12.20	2.55	33	0.0%	-19.3%	0.15	0.85	12.2%	9.4%	0.230	0.173	0.08%
Kuwait Hotels	0.198	0.000	0.00%	2.10	12.87	0.00	11	-1.0%	11.9%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.077	0.01%
ALI ALGanim	1.156	-0.004	-0.34%	4.08	13.17	5.95	317	0.0%	nm	0.50	0.43	35.1%	14.5%	1.287	0.750	0.78%
Total Consumer Services - 13 Companies							1,027			4.71	13.94					2.52%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.273	0.000	0.00%	2.59	5.31	12.33	308	1.5%	-27.4%	0.02	0.09	38.9%	13.6%	0.392	0.258	0.75%
Kuwait Projects Company Holding	0.119	0.001	0.85%	0.69	29.75	0.00	541	-3.3%	6.3%	0.27	2.30	1.9%	0.2%	0.147	0.099	1.33%
National Industries Group Holding	0.201	0.000	0.00%	0.96	142.55	2.37	454	-11.5%	-2.7%	1.09	5.42	0.8%	1.2%	0.240	0.181	1.11%
Boursa Kuwait Securities Co	1.846	-0.009	-0.49%	6.52	23.59	4.58	371	0.0%	-10.0%	0.03	0.01	32.3%	19.1%	2.410	1.760	0.91%
GFH Financial Group	0.079	0.001	0.89%	0.93	8.72	6.20	277	-2.1%	4.3%	0.32	4.02	10.5%	1.2%	0.095	0.069	0.68%
National Investments	0.231	0.001	0.43%	1.05	180.47	12.17	184	-0.9%	-2.5%	0.26	1.13	0.5%	0.2%	0.292	0.183	0.45%
Tamdeen Investment	0.515	0.040	8.42%	0.53	13.36	2.53	172	-4.3%	-15.6%	0.00	0.00	4.2%	3.6%	0.625	0.468	0.42%
Alimtiq Investment Group	0.065	0.000	-0.46%	0.41	NM	13.80	67	-7.7%	-13.4%	0.02	0.34	-2.0%	-0.6%	0.087	0.053	0.16%
Commercial Facilities	0.160	0.001	0.63%	0.52	12.35	10.06	81	0.0%	-10.6%	0.02	0.10	4.2%	2.4%	0.199	0.155	0.20%
Aayan Leasing and Investment	0.161	0.002	1.26%	1.16	9.45	4.72	107	-0.6%	21.1%	0.98	6.07	12.6%	8.4%	0.171	0.104	0.26%
Kuwait Investment	0.130	0.000	0.00%	0.60	9.21	3.85	68	-3.0%	-14.5%	0.02	0.15	6.6%	4.2%	0.156	0.110	0.17%
Noor Financial Investment	0.169	-0.001	-0.59%	0.98	2.97	2.94	86	-9.1%	-4.5%	0.08	0.46	34.1%	25.2%	0.205	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.190	0.012	6.74%	1.42	36.05	2.20	155	18.8%	68.5%	4.31	23.14	3.7%	3.1%	0.195	0.099	0.38%
Kuwait Financial Centre	0.101	0.000	0.30%	0.50	NM	4.99	50	-6.1%	-4.3%	0.01	0.06	-0.9%	0.6%	0.128	0.092	0.12%
Gulf Investment House	0.387	0.000	0.00%	3.57	95	0.00	157	-1.8%	-2.0%	0.00	0.00	3.8%	4.3%	0.464	0.323	0.39%
Arabi Group Holdings	0.518	-0.001	-0.19%	3.64	NM	0.00	179	24.2%	117.0%	2.16	4.13	-13.5%	-1.5%	0.567	0.174	0.44%
Kuwait and Middle East Financial Investment	0.086	0.006	7.87%	0.76	NM	0.00	19	-0.1%	-8.6%	0.00	0.01	-1.7%	-0.7%	0.133	0.073	0.05%
Privatization Holding	0.031	0.000	-0.32%	0.30	NM	0.00	19	2.0%	-14.4%	0.00	0.16	-12.4%	-7.9%	0.040	0.022	0.05%
Asiya Capital Investments	0.048	-0.002	-3.23%	0.50	NM	0.00	38	0.0%	-12.0%	0.30	6.24	-4.8%	-4.7%	0.063	0.035	0.09%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.00%	0.66	26.23	5.50	33	0.0%	-5.5%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.08%
Securities House	0.061	0.000	-0.49%	0.60	NM	0.00	24	-4.3%	-16.3%	0.02	0.34	0.0%	-0.3%	0.077	0.053	0.06%
Kamco Investment	0.095	0.003	3.37%	0.55	33.84	10.87	33	-0.9%	-7.7%	0.03	0.34	1.6%	0.7%	0.115	0.089	0.08%
First Investment	0.047	0.004	8.14%	0.85	NM	0.00	21	-13.9%	-26.1%	0.01	0.23	-64.7%	-30.7%	0.087	0.027	0.05%
Inovest BSC Public	0.086	0.000	0.00%	0.00	NM	0.00	26	11.6%	-2.3%	0.00	0.00	0.0%	0.1%	0.102	0.062	0.06%
Coast Investment and Development	0.105	0.004	3.96%	1.05	43.75	4.95	49	41.3%	25.0%	1.28	12.36	2.4%	2.3%	0.117	0.066	0.12%
Al Madar Investment	0.087	0.008	10.00%	0.82	170.39	0.00	18	-14.0%	-23.8%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.04%
Bayan Investment	0.046	-0.002	-4.13%	0.73	NM	0.00	10	10.7%	-22.5%	0.02	0.38	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.058	0.000	0.00%	0.56	8.90	5.17	15	0.5%	-1.2%	0.00	0.00	6.3%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.029	0.001	2.15%	0.85	NM	0.00	12	-3.1%	4.8%	0.03	0.97	-0.3%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.062	0.000	0.00%	0.48	NM	0.00	19	11.7%	-4.5%	0.00	0.00	-3.2%	-2.5%	0.071	0.055	0.05%
National International Holding	0.119	0.001	0.85%	0.71	16.88	4.20	27	7.2%	-7.5%	0.71	5.89	4.2%	2.9%	0.135	0.092	0.07%
Osoul Investment	0.092	0.000	0.00%	0.77	5.64	6.55	12	-1.0%	-6.3%	0.00	0.00	14.0%	10.9%	0.100	0.062	0.03%
UniCap Investment and Finance	0.042	0.000	0.00%	0.48	49.41	0.00	9	-1.9%	-31.0%	0.00	0.00	NM	NM	0.074	0.040	0.02%
Amar Finance and Leasing	0.061	0.000	0.00%	0.55	14.64	0.00	12	3.4%	-2.9%	0.00	0.00	3.8%	3.7%	0.064	0.048	0.03%
Gulf North Africa Holding	0.152	0.000	0.00%	1.72	59.40	0.00	20	0.7%	-10.1%	0.17	1.10	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.219	0.004	1.86%	1.29	9.35	0.00	55	0.0%	121.0%	4.41	20.30	14.5%	6.2%	0.225	0.079	0.13%
Credit Rating and Collection	0.023	0.000	0.00%	0.75	23.94	0.00	4	-0.9%	3.2%	0.00	0.00	3.2%	3.1%	0.024	0.014	0.01%
Ektitab Holding	0.022	0.000	0.00%	0.76	NM	0.00	7	0.0%	115.4%	0.00	0.14	-0.2%	-0.2%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.034	0.000	0.00%	0.25	74.13	0.00	6	0.0%	-10.3%	0.00	0.00	0.4%	0.6%	0.043	0.024	0.01%
Warba Capital Holding	0.136	-0.004	-2.86%	0.35	NM	0.00	4	47.5%	72.2%	0.09	0.68	-1.2%	-1.1%	0.314	0.071	0.01%
National Consumer Holding	0.119	0.000	0.00%	1.28	94.44	0.00	36	-4.0%	7.2%	0.22	1.88	1.6%	1.0%	0.132	0.102	0.09%
Al Deera Holding	0.212	0.017	8.72%	1.55	43.53	0.00	19	14.0%	32.5%	0.03	0.14	3.4%	1.7%	0.212	0.134	0.05%
AL Safat Investment	0.106	0.000	0.00%	1.31	24.37	0.00	30	-3.6%	-0.9%	0.17	1.57	5.5%	2.7%	0.131	0.086	0.07%
Gulf Franchising Holding	0.056	0.000	0.00%	1.09	85.00	0.00	2	10.0%	-37.6%	0.00	0.00	1.3%	0.4%	0.100	0.051	0.01%
Total Financial Services - 44 Companies							3,836			17.08	100.17					9.40%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.800	0.000	0.00%	2.41	13.98	0.69	162	2.9%	5.8%	0.00	0.00	21.1%	13.9%	0.800	0.583	0.40%
Advanced Technology	0.439	0.000	0.00%	0.92	10.47	4.56	66	-8.4%	-0.2%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.16%
Yiaco Medical	4.853	0.000	0.00%	-5.28	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-5.4%	4.853	4.853	0.02%
Total Health Care - 3 Companies							236			0.00	0.00					0.58%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.531	0.004	0.76%	0.72	19.71	0.00	1,355	-7.3%	-26.3%	1.98	3.72	4.1%	2.9%	0.820	0.509	3.32%
Human Soft Holding	3.170	-0.011	-0.35%	3.86	9.30	11.98	405	-1.6%	-5.4%	0.63	0.20	40.5%	32.8%	3.845	3.057	0.99%
Alafco Aviation Lease and Finance	0.170	0.001	0.59%	0.74	NM	0.00	162	-1.7%	-16.3%	0.02	0.09	-16.4%	-3.6%	0.220	0.162	0.40%
Kuwait Cement	0.160	-0.002	-1.23%	0.60	27.03	3.09	114	-4.8%	-28.3%	0.09	0.53	2.2%	1.4%	0.235	0.157	0.28%
Gulf Cable and Electrical Industries Group	1.180	0.028	2.43%	1.10	13.19	5.21	245	-2.9%	-2.9%	0.84	0.72	8.3%	6.4%	1.340	0.967	0.60%
Integrated Holding	0.430	0.003	0.70%	1.79	34.73	3.51	109	3.6%	16.2%	0.51	1.19	5.1%	3.3%	0.454	0.321	0.27%
Kuwait Portland Cement	0.832	0.000	0.00%	1.13	13.82	8.41	83	-3.0%	1.8%	0.03	0.03	8.3%	6.3%	0.945	0.751	0.20%
United Projects for Aviation Services	0.200	-0.010	-4.76%	0.73	168.07	0.00	76	0.5%	-2.0%	0.00	0.00	0.4%	0.3%	0.268	0.174	0.19%
Heavy Engineering Industries and Shipbuilding	0.737	0.016	2.22%	1.91	21.83	2.77	133	4.1%	20.2%	0.00	0.00	8.9%	3.6%	0.785	0.566	0.33%
National Industries	0.164	0.000	0.00%	0.68	15.40	6.10	59	-1.2%	-15.5%	0.01	0.04	4.4%	3.1%	0.200	0.152	0.14%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.260	0.006	2.36%	0.99	11.17	7.87	31	-1.1%	-12.5%	0.01	0.02	9.1%	5.4%	0.324	0.248	0.08%
Ras Al Khaimah for White Cement and Constructi	0.094	0.000	0.00%	0.77	64.10	0.00	47	-4.5%	-29.7%	0.00	0.00	1.2%	1.0%	0.147	0.082	0.11%
Combined Group Contracting	0.412	-0.002	-0.48%	1.38	6.76	7.25	70	11.7%	-9.3%	0.41	0.98	21.5%	5.5%	0.476	0.361	0.17%
Kuwait and Gulf Link Transport	0.054	0.001	1.51%	0.39	NM	0.00	15	-3.2%	-8.3%	0.01	0.13	-18.5%	-4.2%	0.068	0.039	0.04%
Shuaiba Industrial	0.190	0.009	4.97%	1.03	12.99	6.63	19	2.7%	18.0%	0.00	0.00	8.0%	6.4%	0.220	0.134	0.05%
National Cleaning	0.033	0.004	12.59%	0.27	NM	0.00	8	-3.5%	0.3%	0.01	0.25	-3.4%	-1.1%	0.039	0.023	0.02%
Mubarrad Holding	0.084	-0.002	-2.44%	0.70	11.29	5.81	14	-3.4%	4.3%	0.00	0.00	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.110	-0.001	-0.90%	0.60	6.60	6.01	19	0.0%	6.0%	0.14	1.31	9.2%	6.4%	0.123	0.072	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.020	0.007	0.00%
Metal and Recycling	0.083	-0.001	-0.60%	0.98	11.59	0.00	7	-2.9%	65.3%	0.00	0.00	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.031	-0.001	-2.82%	0.61	NM	0.00	2	22.5%	-32.6%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.314	0.004	1.29%	0.99	9.39	5.81	47	-4.3%	-4.3%	0.01	0.12	10.9%	8.1%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,047			4.68	9.34					7.47%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.799	0.000	0.00%	1.76	10.52	3.00	510	0.0%	77.2%	0.00	0.00	18.2%	4.4%	1.899	0.943	1.25%
Al Ahleia Insurance	0.580	-0.030	-4.92%	0.97	7.18	6.56	126	-7.1%	16.5%	0.02	0.04	13.4%	5.4%	0.720	0.453	0.31%
Kuwait Insurance	0.444	0.000	0.00%	0.61	2.20	9.01	82	-7.3%	-15.3%	0.00	0.00	NULL	NULL	0.627	0.434	0.20%
Kuwait Reinsurance	0.395	0.000	0.00%	1.39	11.59	1.39	103	0.0%	49.5%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	10.24	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.102	0.000	0.00%	0.74	7.29	5.56	25	3.1%	18.0%	0.00	0.02	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.055	0.003	5.77%	0.65	35.26	0.00	6	7.8%	20.9%	0.00	0.00	1.9%	1.4%	0.067	0.036	0.01%
Wethaq Takaful Insurance	0.023	-0.005	-19.15%	0.61	40.00	0.00	3	-22.7%	-6.9%	0.02	0.88	0.8%	0.8%	0.042	0.019	0.01%
Total Insurance - 8 Companies							882			0.05	0.94					2.16%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.739	-0.001	-0.14%	1.74	9.33	6.76	72	-5.3%	-6.3%	0.01	0.02	19.3%	15.3%	1.040	0.655	0.18%
Independent Petroleum Group	0.455	0.000	0.00%	0.83	10.49	6.59	82	-0.9%	-10.8%	0.00	0.00	7.9%	1.4%	0.545	0.407	0.20%
Burgan for Well Drilling Trading and Maintenance	0.096	0.000	0.21%	0.34	8.24	0.00	26	-8.4%	-16.3%	0.02	0.24	4.2%	1.4%	0.133	0.094	0.06%
Energy House Holding	0.055	0.000	0.00%	0.61	NM	0.00	2	-5.0%	198.4%	0.00	0.00	-2.4%	-2.0%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.017	0.012	0.02%
Senegy Holding	0.036	0.004	13.79%	0.76	NM	0.00	7	7.7%	-19.2%	0.05	1.39	-2.7%	-1.5%	0.046	0.026	0.02%
Total Energy - 6 Companies							196			0.08	1.64					0.48%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.824	0.000	0.00%	1.84	17.20	1.60	1,085	-1.2%	3.0%	0.82	0.99	11.1%	5.5%	0.894	0.680	2.66%
Salhia Real Estate	0.418	-0.002	-0.48%	1.35	14.55	3.40	230	-12.7%	-14.4%	0.35	0.85	9.6%	3.7%	0.550	0.409	0.56%
Commercial Real Estate	0.099	0.000	-0.20%	0.61	18.05	2.93	176	-2.8%	3.2%	0.16	1.64	3.4%	2.0%	0.111	0.091	0.43%
National Real Estate	0.071	0.000	0.28%	0.32	14.41	0.00	134	-12.4%	-43.0%	0.38	5.37	2.3%	1.6%	0.156	0.070	0.33%
Tamdeen Real Estate	0.377	0.000	0.00%	0.67	9.92	3.18	151	0.0%	1.9%	0.00	0.00	7.0%	3.8%	0.405	0.296	0.37%
Kuwait Real Estate	0.163	0.002	1.24%	1.16	15.01	1.81	150	0.6%	55.5%	1.55	9.50	7.9%	2.9%	0.170	0.094	0.37%
United Real Estate	0.051	0.001	2.41%	0.35	212.08	0.00	66	-4.0%	-19.3%	0.00	0.01	0.5%	0.2%	0.080	0.048	0.16%
First Dubai for Real Estate Development	0.040	-0.001	-2.23%	0.41	NM	0.00	29	-24.6%	-19.1%	0.06	1.54	-6.8%	-5.4%	0.059	0.038	0.07%
Al Mazaya Holding	0.056	0.000	0.54%	0.78	NM	0.00	34	14.7%	19.2%	0.14	2.51	-70.8%	-19.6%	0.058	0.035	0.08%
Ajial Real Estate Entertainment	0.255	0.001	0.39%	0.39	11.35	1.87	52	1.2%	-7.4%	0.00	0.01	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.082	-0.004	-4.77%	0.48	9.73	5.82	28	6.2%	2.4%	0.00	0.00	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.110	0.000	0.00%	2.30	7.18	0.00	35	-0.9%	80.3%	0.02	0.17	38.2%	6.3%	0.116	0.048	0.09%
Aayan Real Estate	0.075	-0.001	-0.66%	0.51	6.73	6.64	31	-4.3%	-3.2%	0.01	0.16	7.7%	5.8%	0.084	0.056	0.08%
Al Argan International Real Estate	0.072	-0.005	-6.10%	0.24	NM	0.00	18	-13.1%	-22.3%	0.03	0.38	-1.5%	-0.5%	0.101	0.072	0.05%
Al-Enmaa Real Estate	0.053	0.000	0.77%	0.56	22.44	0.00	24	-0.4%	-11.8%	0.03	0.63	2.5%	NM	0.069	0.048	0.06%
Arkan Al Kuwait Real Estate	0.090	0.000	0.00%	0.66	14.15	6.67	23	-9.9%	-22.4%	0.00	0.00	4.6%	1.5%	0.127	0.081	0.06%
Kuwait Business Town Real Estate	0.058	0.000	0.00%	0.71	9.91	8.61	33	-3.2%	3.6%	0.00	0.04	7.2%	4.2%	0.070	0.046	0.08%
Dalqan Real Estate	0.156	0.001	0.65%	1.49	50.49	1.90	9	-5.5%	-30.8%	0.00	0.02	2.9%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.035	0.000	0.29%	0.72	6.26	0.00	20	0.3%	50.4%	0.01	0.43	12.1%	6.0%	0.038	0.021	0.05%
Tijara and Realestate Investment	0.052	0.001	2.36%	0.47	14.48	7.87	19	0.0%	-2.8%	0.04	0.82	3.3%	1.8%	0.059	0.044	0.05%
Al-Arabiya Real Estate	0.051	0.000	0.79%	0.50	5.27	0.00	19	-7.2%	43.7%	0.06	1.15	8.9%	2.6%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.060	0.000	0.00%	0.49	19.57	3.36	14	-0.8%	-6.2%	0.00	0.00	2.5%	2.0%	0.066	0.044	0.03%
Mashaer Holding	0.063	0.000	0.16%	0.70	4.40	0.00	11	-4.6%	14.6%	0.00	0.01	16.3%	11.8%	0.068	0.049	0.03%
Dar Al Thuraya Real Estate	0.171	0.000	0.00%	1.44	55.70	0.00	25	0.0%	-20.1%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.094	0.000	0.00%	0.82	10.87	8.51	10	-1.1%	-14.5%	0.00	0.00	7.6%	4.7%	0.110	0.084	0.02%
Al Massaleh Real Estate	0.028	-0.001	-4.12%	0.43	NM	0.00	7	-3.8%	-7.6%	0.00	0.01	-11.8%	-1.9%	0.042	0.026	0.02%
Kuwait Real Estate Holding	0.035	0.000	0.00%	1.10	NM	0.00	7	8.5%	4.8%	0.00	0.00	-13.6%	-4.1%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.016	0.001	4.03%	0.28	NM	0.00	3	-1.9%	-26.2%	0.03	1.80	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.160	0.006	3.90%	1.72	NM	0.00	16	0.0%	79.2%	0.01	0.08	-16.3%	-16.1%	0.189	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.034	0.028	0.01%
Al Masaken International Real Estate Developmen	0.034	0.005	17.48%	0.53	20.36	0.00	3	1.8%	24.9%	0.15	4.41	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.042	0.000	-0.47%	0.23	23.50	0.00	6	-13.7%	-29.5%	0.00	0.08	1.0%	0.8%	0.068	0.040	0.01%
Total Real Estate - 32 Companies							2,472			3.88	32.63					6.06%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.076	0.002	2.70%	0.68	NM	0.00	8	-5.0%	-20.6%	0.00	0.00	-2.1%	-1.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.68	NM	0.0%	8			0.00	0.00	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.486	-0.004	-0.82%	1.70	10.01	7.14	2,103	-4.1%	-13.7%	0.94	1.91	17.3%	5.4%	0.629	0.486	5.15%
Kuwait Telecommunications	0.537	0.002	0.37%	2.36	15.68	5.61	536	-5.3%	-8.2%	1.03	1.91	15.2%	8.1%	0.793	0.532	1.31%
National Mobile Telecommunications	1.243	0.009	0.73%	1.07	7.50	5.67	623	5.6%	7.2%	0.31	0.25	15.0%	8.0%	1.295	0.800	1.53%
Hayat Communications	0.080	0.000	0.00%	0.75	NM	0.00	7	0.0%	33.6%	0.00	0.02	-17.0%	-7.2%	0.084	0.049	0.02%
Telecom - 4 Companies							3,269			2.28	4.09					8.01%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.186	-0.002	-1.06%	1.68	15.00	6.38	205	-4.1%	-1.1%	0.16	0.88	12.4%	2.9%	0.208	0.170	0.50%
Total Utilities - 1 Company							205			0.16	0.88					0.50%

Total Market 150 Companies				1.65	31.63	4.01	40,807			50.42	210.91					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw